

UNIVERSITY OF MICHIGAN - ANN ARBOR
Debt Service Obligations and Total Outstanding Debt

	7/1/15 Debt Obligations	Principal Payments	Interest Payments	Total Debt Service	6/30/16 Outstanding Principal
GENERAL REVENUE PLEDGED:					
Commercial Paper Notes, Series J-1/Series J-2					
School of Business Administration	93,155,000	-	430,942	430,942	93,155,000
Law School I & II	3,585,000	1,874,361	13,239	1,887,600	1,710,639
Utilities	1,980,000	75,000	9,838	84,838	1,905,000
ITCOM	2,235,000	900,000	10,425	910,425	1,335,000
Museum of Art	2,530,000	-	12,650	12,650	2,530,000
Total Commercial Paper Notes, Series J-1/Series J-2	103,485,000	2,849,361	477,093	3,326,454	100,635,639
Commercial Paper Notes, Series E					
ITCOM	1,135,000	340,000	5,392	345,392	795,000
Total Commercial Paper Notes, Series E	1,135,000	340,000	5,392	345,392	795,000
General Revenue Bonds, Series 2002					
Arbor Lakes	2,450,000	765,000	82,604	847,604	1,685,000
Medical School	29,405,000	1,140,000	250,115	1,390,115	28,265,000
Student Fees	28,205,000	2,240,000	343,329	2,583,329	25,965,000
Total General Revenue Bonds, Series 2002	60,060,000	4,145,000	676,049	4,821,049	55,915,000
General Revenue Bonds, Series 2008					
School of Business Administration	28,050,000	725,000	399,095	1,124,095	27,325,000
Utilities	2,685,000	850,000	76,684	926,684	1,835,000
Rec Sports	20,000	-	616	616	20,000
Total General Revenue Bonds, Series 2008	30,755,000	1,575,000	476,395	2,051,395	29,180,000
General Revenue Bonds, Series 2009 A and B					
Utilities	9,815,000	685,000	432,315	1,117,315	9,130,000
LSA	3,120,000	295,000	147,289	442,289	2,825,000
Rec Sports	2,260,000	205,000	106,634	311,634	2,055,000
Total General Revenue Bonds, Series 2009 A and B	15,195,000	1,185,000	686,238	1,871,238	14,010,000
General Revenue Bonds, Series 2009 D, Build America Bonds					
Utilities	2,955,000	-	113,899	113,899	2,955,000
Total General Revenue Bonds, Series 2009 D, Build America Bonds	2,955,000	-	113,899	113,899	2,955,000
General Revenue Bonds Series 2010 A, Build America Bonds					
Medical School	21,640,000	-	752,970	752,970	21,640,000
Total General Revenue Bonds, Series 2010 A, Build America Bonds	21,640,000	-	752,970	752,970	21,640,000
General Revenue Refunding Bonds Series 2010 C					
Medical School Refinance	14,085,000	1,160,000	636,150	1,796,150	12,925,000
Total General Revenue Bonds, Series 2010 C	14,085,000	1,160,000	636,150	1,796,150	12,925,000
General Revenue Bonds Series 2010 D, Build America Bonds					
Utilities	735,000	40,000	19,885	59,885	695,000
ITCOM	390,000	390,000	5,970	395,970	-
Total General Revenue Bonds, Series 2010 D	1,125,000	430,000	25,855	455,855	695,000
General Revenue Bonds, Series 2012 D-1					
Medical School 1998 A-1 Refinance	25,220,000	3,095,000	1,179,452	4,274,452	22,125,000
Total General Revenue Bonds, Series 2012 D-1	25,220,000	3,095,000	1,179,452	4,274,452	22,125,000
General Revenue Bonds, Series 2013 A					
Medical School 1995A Refinance	26,365,000	-	774,675	774,675	26,365,000
Total General Revenue Bonds, Series 2013 A	26,365,000	-	774,675	774,675	26,365,000
General Revenue Bonds, Series 2014 A					
Med School	28,970,000	485,000	1,437,266	1,922,266	28,485,000
Utilities	3,535,000	140,000	163,850	303,850	3,395,000
Total General Revenue Bonds, Series 2014 A	32,505,000	625,000	1,601,116	2,226,116	31,880,000
General Revenue Bonds, Series 2014 B					
ISR	8,370,000	865,000	201,183	1,066,183	7,505,000
Total General Revenue Bonds, Series 2014 B	8,370,000	865,000	201,183	1,066,183	7,505,000
TOTAL NOTES AND BONDS PAYABLE:	342,895,000	16,269,361	7,606,468	23,875,828	326,625,639