

NOTES AND BONDS PAYABLE
Forecasted Debt Service Payments for Fiscal Year 2018

	6/30/17 Outstanding Principal	Debt Issued/Revised	6/30/18 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
GENERAL REVENUE PLEDGED:						
Commercial Paper Notes, Series K-1/Series K-2						
School of Business Administration	121,530,000	-	116,455,000	5,075,000	1,303,888	6,378,888
Law School I & II	770,000	-	-	770,000	4,492	774,492
Dearborn	5,000	-	5,000	-	54	54
Athletics	32,235,000	6,600,000	37,310,000	1,525,000	361,900	1,886,900
ITCOM	580,000	-	290,000	290,000	5,558	295,558
Museum of Art	2,040,000	-	1,535,000	505,000	20,838	525,838
Total Commercial Paper Notes, Series K-1/Series K-2	157,160,000	6,600,000	155,595,000	8,165,000	1,696,729	9,861,729
Commercial Paper Notes, Series E						
Dearborn Fairlane	3,240,000	-	2,755,000	485,000	33,888	518,888
ITCOM	455,000	-	120,000	335,000	4,092	339,092
HUD Loan Refinance	190,000	-	-	190,000	1,583	191,583
Total Commercial Paper Notes, Series E	3,885,000	-	2,875,000	1,010,000	39,563	1,049,563
General Revenue Bonds, Series 2002						
Parking	1,650,000	-	-	1,650,000	13,750	1,663,750
Intercollegiate Athletics	85,000	-	-	85,000	708	85,708
Arbor Lakes	885,000	-	-	885,000	7,375	892,375
Dearborn	1,260,000	-	-	1,260,000	10,500	1,270,500
Medical School	1,255,000	-	-	1,255,000	10,458	1,265,458
Student Fees	2,460,000	-	-	2,460,000	20,500	2,480,500
Total General Revenue Bonds, Series 2002	7,595,000	-	-	7,595,000	63,292	7,658,292
General Revenue Refunding Bonds, Series 2005 A						
Housing 1996 Refunded	1,065,000	-	-	1,065,000	44,375	1,109,375
Total General Revenue Bonds, Series 2005 A	1,065,000	-	-	1,065,000	44,375	1,109,375
General Revenue Bonds, Series 2008						
School of Business Administration	19,595,000	-	18,805,000	790,000	210,304	1,000,304
Parking	160,000	-	155,000	5,000	1,721	6,721
Flint	9,475,000	-	9,090,000	385,000	101,683	486,683
Housing	37,785,000	-	36,080,000	1,705,000	405,075	2,110,075
Intercollegiate Athletics	66,380,000	-	63,515,000	2,865,000	711,954	3,576,954
Utilities	855,000	-	265,000	590,000	7,788	597,788
Rec Sports	20,000	-	20,000	-	217	217
Total General Revenue Bonds, Series 2008	134,270,000	-	127,930,000	6,340,000	1,438,742	7,778,742
General Revenue Bonds, Series 2009 A and B						
Parking	2,215,000	-	1,185,000	1,030,000	76,561	1,106,561
Utilities	2,885,000	-	2,140,000	745,000	74,201	819,201
LSA	700,000	-	370,000	330,000	30,030	360,030
Housing	14,310,000	-	12,930,000	1,380,000	247,675	1,627,675
Intercollegiate Athletics	32,045,000	-	30,700,000	1,345,000	418,747	1,763,747
Rec Sports	475,000	-	260,000	215,000	20,257	235,257
Dearborn	555,000	-	290,000	265,000	23,854	288,854
Hospital	78,080,000	-	75,000,000	3,080,000	966,500	4,046,500
Total General Revenue Bonds, Series 2009 A and B	131,265,000	-	122,875,000	8,390,000	1,857,825	10,247,825
General Revenue Bonds, Series 2009 D, Build America Bonds						
Housing	1,980,000	-	1,980,000	-	76,384	76,384
Athletics	16,055,000	-	16,055,000	-	611,182	611,182
Parking	8,055,000	-	8,055,000	-	315,693	315,693
Utilities	2,955,000	-	2,955,000	-	113,899	113,899
Hospital	60,770,000	-	60,770,000	-	2,344,743	2,344,743
Total General Revenue Bonds, Series 2009 D, Build America Bonds	89,815,000	-	89,815,000	-	3,461,902	3,461,902
General Revenue Bonds Series 2010 A, Build America Bonds						
Hospital	141,470,000	-	141,470,000	-	5,104,679	5,104,679
Medical School	21,640,000	-	21,640,000	-	752,970	752,970
Total General Revenue Bonds, Series 2010 A, Build America Bonds	163,110,000	-	163,110,000	-	5,857,650	5,857,650
General Revenue Refunding Bonds Series 2010 C						
Hospital Refinance	54,615,000	-	44,745,000	9,870,000	2,377,588	12,247,588
Medical School Refinance	6,955,000	-	5,740,000	1,215,000	304,000	1,519,000
Total General Revenue Bonds, Series 2010 C	61,570,000	-	50,485,000	11,085,000	2,681,588	13,766,588

NOTES AND BONDS PAYABLE
Forecasted Debt Service Payments for Fiscal Year 2018

	6/30/17 Outstanding Principal	Debt Issued/Revised	6/30/18 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
General Revenue Bonds Series 2010 D, Build America Bonds						
Housing	29,550,000	-	28,640,000	910,000	925,269	1,835,269
Hospital	126,445,000	-	120,130,000	6,315,000	4,072,863	10,387,863
Athletics	16,910,000	-	16,405,000	505,000	531,167	1,036,167
Utilities	655,000	-	615,000	40,000	18,561	58,561
Total General Revenue Bonds, Series 2010 D	173,560,000	-	165,790,000	7,770,000	5,547,861	13,317,861
General Revenue Bonds, Series 2012 A						
Housing	14,750,000	-	14,750,000	-	159,792	159,792
Hospital	24,720,000	-	24,720,000	-	267,800	267,800
Athletics	10,530,000	-	10,530,000	-	114,075	114,075
Total General Revenue Bonds, Series 2012 A	50,000,000	-	50,000,000	-	541,667	541,667
General Revenue Bonds, Series 2012 B						
Housing	19,480,000	-	19,480,000	-	211,033	211,033
Hospital	31,990,000	-	31,990,000	-	346,558	346,558
Athletics	13,530,000	-	13,530,000	-	146,575	146,575
Total General Revenue Bonds, Series 2012 B	65,000,000	-	65,000,000	-	704,167	704,167
General Revenue Bonds, Series 2012 D-1						
Hospital 1998 A-2 Refinance	44,760,000	-	44,760,000	-	559,500	559,500
Medical School 1998 A-1 Refinance	18,875,000	-	15,460,000	3,415,000	210,325	3,625,325
Total General Revenue Bonds, Series 2012 D-1	63,635,000	-	60,220,000	3,415,000	769,825	4,184,825
General Revenue Bonds, Series 2012 D-2						
Total General Revenue Bonds, Series 2012 D-2	66,990,000	-	62,725,000	4,265,000	805,388	5,070,388
General Revenue Bonds, Series 2012 E						
Hospital 2012 E Refinance Subtotal	74,600,000	-	74,600,000	-	1,059,320	1,059,320
Housing	11,190,000	-	11,190,000	-	158,898	158,898
New Hospital Projects	9,710,000	-	9,230,000	480,000	136,466	616,466
Total General Revenue Bonds, Series 2012 E	95,500,000	-	95,020,000	480,000	1,354,684	1,834,684
General Revenue Bonds, Series 2013 A						
Medical School 1995A Refinance	26,365,000	-	26,365,000	-	774,675	774,675
Housing	20,020,000	-	18,610,000	1,410,000	761,438	2,171,438
Total General Revenue Bonds, Series 2013 A	46,385,000	-	44,975,000	1,410,000	1,536,113	2,946,113
General Revenue Bonds, Series 2014 A						
Med School	27,995,000	-	27,495,000	500,000	1,339,550	1,839,550
Housing	15,915,000	-	15,630,000	285,000	761,538	1,046,538
Dearborn	22,305,000	-	21,815,000	490,000	1,061,738	1,551,738
Parking	8,350,000	-	7,995,000	355,000	388,188	743,188
Utilities	3,260,000	-	3,125,000	135,000	151,500	286,500
Total General Revenue Bonds, Series 2014 A	77,825,000	-	76,060,000	1,765,000	3,702,513	5,467,513
General Revenue Bonds, Series 2014 B						
ISR	6,625,000	-	5,730,000	895,000	186,365	1,081,365
Total General Revenue Bonds, Series 2014 B	6,625,000	-	5,730,000	895,000	186,365	1,081,365
General Revenue Bonds, Series 2015						
Parking 2002 Refinance	3,855,000	-	3,855,000	-	192,750	192,750
Intercollegiate Athletics 2002 Refinance	100,000	-	100,000	-	5,000	5,000
Dearborn 2002 Refinance	1,950,000	-	1,950,000	-	97,500	97,500
Medical School 2002 Refinance	21,950,000	-	21,950,000	-	1,097,500	1,097,500
Student Fees 2002 Refinance	17,595,000	-	17,595,000	-	879,750	879,750
General Revenue 2002 Refinance Subtotal	45,450,000	-	45,450,000	-	2,272,500	2,272,500
School of Business Administration 2008 A Refinance	5,760,000	-	5,760,000	-	288,000	288,000
Parking 2008 A Refinance	55,000	-	55,000	-	2,750	2,750
Flint 2008 A Refinance	2,785,000	-	2,785,000	-	139,250	139,250
Housing 2008 A Refinance	11,725,000	-	11,725,000	-	586,250	586,250
Intercollegiate Athletics 2008 A Refinance	19,865,000	-	19,865,000	-	993,250	993,250
Utilities 2008 A Refinance	70,000	-	70,000	-	3,500	3,500
General Revenue 2008 A Refinance Subtotal	40,260,000	-	40,260,000	-	2,013,000	2,013,000
Hospital 2012 F Refinance	54,590,000	-	54,590,000	-	2,540,442	2,540,442
Housing 2012 F Refinance	33,810,000	-	33,810,000	-	1,573,408	1,573,408
General Revenue 2012 F Refinance Subtotal	88,400,000	-	88,400,000	-	4,113,850	4,113,850
Utilities	3,390,000	-	3,270,000	120,000	162,950	282,950
Housing	111,685,000	-	109,855,000	1,830,000	5,485,300	7,315,300
Student Life	9,955,000	-	9,790,000	165,000	488,900	653,900
Flint	5,020,000	-	4,940,000	80,000	246,550	326,550
Athletics	455,000	-	450,000	5,000	22,400	27,400
Total General Revenue Bonds, Series 2015	304,615,000	-	302,415,000	2,200,000	14,805,450	17,005,450

NOTES AND BONDS PAYABLE
Forecasted Debt Service Payments for Fiscal Year 2018

	6/30/17 Outstanding Principal	Debt Issued/Revised	6/30/18 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
General Revenue Bonds, Series 2017A						
Intercollegiate Athletics 2009 A Refinance	8,790,000		8,790,000	-	438,634	438,634
Housing 2009 A Refinance	10,465,000		10,465,000	-	522,219	522,219
Utilities 2009 A Refinance	5,040,000		5,040,000	-	251,504	251,504
Student Fees 2009 A Refinance	1,705,000		1,705,000	-	85,082	85,082
Rec Sports 2009 A Refinance	1,280,000		1,280,000	-	63,874	63,874
Parking 2009 A Refinance	3,535,000		3,535,000	-	176,402	176,402
Dearborn 2009 A Refinance	1,680,000		1,680,000	-	83,835	83,835
General Revenue 2009 A Refinance Subtotal	32,495,000	-	32,495,000	-	1,621,550	1,621,550
Hospital 2010 C Refinance	56,755,000		56,755,000	-	2,804,578	2,804,578
Med School 2010 C Refinance	4,325,000		4,325,000	-	213,722	213,722
General Revenue 2010 C Refinance Subtotal	61,080,000	-	61,080,000	-	3,018,300	3,018,300
Housing 2012 C Refinance	12,485,000		12,105,000	380,000	615,301	995,301
Intercollegiate Athletics 2012 C Refinance	9,960,000		9,355,000	605,000	490,861	1,095,861
Hospital 2012 C Refinance	31,060,000		29,090,000	1,970,000	1,530,738	3,500,738
General Revenue 2012 C Refinance Subtotal	53,505,000	-	50,550,000	2,955,000	2,636,900	5,591,900
Metro Bond Debt Refinance Subtotal	137,595,000		134,855,000	2,740,000	6,843,600	9,583,600
Utilities	3,885,000		3,770,000	115,000	192,800	307,800
Hospital	104,590,000		103,000,000	1,590,000	5,209,500	6,799,500
Athletics	46,880,000		46,170,000	710,000	2,335,000	3,045,000
LSA	24,720,000		24,345,000	375,000	1,231,300	1,606,300
Total General Revenue Bonds, Series 2017A	464,750,000	-	456,265,000	8,485,000	23,088,950	31,573,950
General Revenue Bonds, Series 2018 A						
LSA	-	19,820,000	19,820,000	-	138,600	138,600
Student Life	-	23,515,000	23,515,000	-	164,442	164,442
Utilities	-	14,910,000	14,910,000	-	104,714	104,714
Hospital	-	79,265,000	79,265,000	-	554,293	554,293
Total General Revenue Bonds, Series 2018 A	-	137,510,000	137,510,000	-	962,049	962,049
TOTAL GENERAL REVENUE PLEDGED:	2,164,620,000	144,110,000	2,234,395,000	74,335,000	71,146,694	145,481,694
Other Metro Health Corporation Debt	1,746,636	-	173,412	1,573,224	26,365	1,599,589
TOTAL NOTES AND BONDS PAYABLE:	2,166,366,636	144,110,000	2,234,568,412	75,908,224	71,173,059	147,081,283