

NOTES AND BONDS PAYABLE
Forecasted Debt Service Payments for Fiscal Year 2023

	6/30/22 Outstanding Principal	Debt Issued/Revised	6/30/23 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
GENERAL REVENUE PLEDGE DEBT:						
Commercial Paper Notes, Series L-1/Series L-2 (Tax-Exempt)						
School of Business Administration	96,090,000	-	91,990,000	4,100,000	2,595,496	6,695,496
Dearborn	5,000	-	-	5,000	115	5,115
Athletics	43,885,000	-	39,900,000	3,985,000	1,161,176	5,146,176
Museum of Art	525,000	-	525,000	-	14,438	14,438
Total Commercial Paper Notes, Series L-1/Series L-2 (Tax-Exempt)	140,505,000	-	132,415,000	8,090,000	3,771,224	11,861,224
Commercial Paper Notes, Series M-1 (Taxable)						
Dearborn Fairlane	595,000	-	-	595,000	13,635	608,635
Athletics	35,000	-	35,000	-	963	963
Total Commercial Paper Notes, Series M-1 (Taxable)	630,000	-	35,000	595,000	14,598	609,598
General Revenue Bonds, Series 2008						
School of Business Administration	15,260,000	-	14,275,000	985,000	415,135	1,400,135
Parking	120,000	-	110,000	10,000	3,254	13,254
Flint	7,380,000	-	6,910,000	470,000	200,796	670,796
Student Life	28,840,000	-	26,840,000	2,000,000	783,933	2,783,933
Intercollegiate Athletics	51,370,000	-	47,985,000	3,385,000	1,397,160	4,782,160
Utilities	210,000	-	195,000	15,000	5,706	20,706
Rec Sports	20,000	-	20,000	-	550	550
Total General Revenue Bonds, Series 2008	103,200,000	-	96,335,000	6,865,000	2,806,535	9,671,535
General Revenue Bonds, Series 2009 A and B						
Parking	710,000	-	710,000	-	19,525	19,525
Utilities	1,605,000	-	1,605,000	-	44,138	44,138
Student Life	11,430,000	-	11,430,000	-	314,325	314,325
Intercollegiate Athletics	29,965,000	-	29,965,000	-	824,038	824,038
Hospital	75,000,000	-	75,000,000	-	2,062,500	2,062,500
Total General Revenue Bonds, Series 2009 A and B	118,710,000	-	118,710,000	-	3,264,525	3,264,525
General Revenue Bonds Series 2010 A, Build America Bonds						
Hospital	141,470,000	-	141,470,000	-	5,261,354	5,261,354
Medical School	21,640,000	-	20,875,000	765,000	776,081	1,541,081
Total General Revenue Bonds, Series 2010 A, Build America Bonds	163,110,000	-	162,345,000	765,000	6,037,435	6,802,435
General Revenue Bonds Series 2010 D, Build America Bonds						
Student Life	24,795,000	-	23,800,000	995,000	842,928	1,837,928
Hospital	107,095,000	-	107,095,000	-	3,766,013	3,766,013
Athletics	14,280,000	-	13,730,000	550,000	486,226	1,036,226
Utilities	450,000	-	410,000	40,000	14,361	54,361
Total General Revenue Bonds, Series 2010 D	146,620,000	-	145,035,000	1,585,000	5,109,527	6,694,527
General Revenue Bonds, Series 2012 A						
Student Life	14,750,000	-	14,750,000	-	405,625	405,625
Hospital	24,720,000	-	24,720,000	-	679,800	679,800
Athletics	10,530,000	-	10,530,000	-	289,575	289,575
Total General Revenue Bonds, Series 2012 A	50,000,000	-	50,000,000	-	1,375,000	1,375,000
General Revenue Bonds, Series 2012 B						
Student Life	19,480,000	-	19,480,000	-	535,700	535,700
Hospital	31,990,000	-	31,990,000	-	879,725	879,725
Athletics	13,530,000	-	13,530,000	-	372,075	372,075
Total General Revenue Bonds, Series 2012 B	65,000,000	-	65,000,000	-	1,787,500	1,787,500
General Revenue Bonds, Series 2012 D-1						
Hospital 1998 A-2 Refinance	44,760,000	-	30,535,000	14,225,000	1,035,306	15,260,306
Total General Revenue Bonds, Series 2012 D-1	44,760,000	-	30,535,000	14,225,000	1,035,306	15,260,306
General Revenue Bonds, Series 2012 D-2						
Total General Revenue Bonds, Series 2012 D-2	44,135,000	-	39,075,000	5,060,000	1,144,138	6,204,138
General Revenue Bonds, Series 2013 A						
Medical School 1995A Refinance	26,365,000	-	26,365,000	-	774,675	774,675
Student Life	13,005,000	-	11,465,000	1,540,000	410,688	1,950,688
Total General Revenue Bonds, Series 2013 A	39,370,000	-	37,830,000	1,540,000	1,185,363	2,725,363

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	6/30/22 Outstanding Principal	Debt Issued/Revised	6/30/23 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
General Revenue Bonds, Series 2014 A						
Med School	5,555,000	-	5,555,000	-	251,454	251,454
Student Life	3,145,000	-	3,145,000	-	142,362	142,362
Dearborn	5,325,000	-	5,325,000	-	241,042	241,042
Parking	3,530,000	-	3,530,000	-	159,790	159,790
Utilities	1,370,000	-	1,370,000	-	62,015	62,015
Total General Revenue Bonds, Series 2014 A	18,925,000	-	18,925,000	-	856,663	856,663
General Revenue Bonds, Series 2014 B						
ISR	1,980,000	-	1,000,000	980,000	68,637	1,048,637
Total General Revenue Bonds, Series 2014 B	1,980,000	-	1,000,000	980,000	68,637	1,048,637
General Revenue Bonds, Series 2015						
Medical School 2002 Refinance	13,945,000	-	13,945,000	-	647,343	647,343
Student Fees 2002 Refinance	8,605,000	-	8,605,000	-	399,454	399,454
General Revenue 2002 Refinance Subtotal	22,550,000	-	22,550,000	-	1,046,797	1,046,797
School of Business Administration 2008 A Refinance	3,135,000	-	3,135,000	-	145,530	145,530
Parking 2008 A Refinance	25,000	-	25,000	-	1,161	1,161
Flint 2008 A Refinance	1,515,000	-	1,515,000	-	70,328	70,328
Student Life 2008 A Refinance	6,380,000	-	6,380,000	-	296,167	296,167
Intercollegiate Athletics 2008 A Refinance	10,785,000	-	10,785,000	-	500,652	500,652
Utilities 2008 A Refinance	35,000	-	35,000	-	1,625	1,625
General Revenue 2008 A Refinance Subtotal	21,875,000	-	21,875,000	-	1,015,463	1,015,463
Hospital 2012 F Refinance	25,330,000	-	25,330,000	-	1,175,848	1,175,848
Student Life 2012 F Refinance	5,285,000	-	5,285,000	-	245,336	245,336
General Revenue 2012 F Refinance Subtotal	30,615,000	-	30,615,000	-	1,421,184	1,421,184
Utilities	2,075,000	-	2,075,000	-	96,324	96,324
Student Life	34,040,000	-	34,040,000	-	1,580,176	1,580,176
Flint	1,410,000	-	1,410,000	-	65,454	65,454
Athletics	125,000	-	125,000	-	5,803	5,803
Total General Revenue Bonds, Series 2015	112,690,000	-	112,690,000	-	5,231,200	5,231,200
General Revenue Bonds, Series 2017 A						
Intercollegiate Athletics 2009 A Refinance	6,120,000	-	5,815,000	305,000	304,470	609,470
Student Life 2009 A Refinance	5,245,000	-	4,665,000	580,000	260,939	840,939
Utilities 2009 A Refinance	3,155,000	-	2,950,000	205,000	156,961	361,961
Student Fees 2009 A Refinance	415,000	-	275,000	140,000	20,646	160,646
Rec Sports 2009 A Refinance	405,000	-	310,000	95,000	20,149	115,149
Parking 2009 A Refinance	1,730,000	-	1,535,000	195,000	86,067	281,067
Dearborn 2009 A Refinance	595,000	-	480,000	115,000	29,601	144,601
General Revenue 2009 A Refinance Subtotal	17,665,000	-	16,030,000	1,635,000	878,833	2,513,833
Hospital 2010 C Refinance	50,530,000	-	47,030,000	3,500,000	2,513,866	6,013,866
Med School 2010 C Refinance	1,555,000	-	-	1,555,000	77,361	1,632,361
General Revenue 2010 C Refinance Subtotal	52,085,000	-	47,030,000	5,055,000	2,591,227	7,646,227
Student Life 2012 C Refinance	9,460,000	-	9,235,000	225,000	470,635	695,635
Intercollegiate Athletics 2012 C Refinance	6,155,000	-	5,880,000	275,000	306,211	581,211
Hospital 2012 C Refinance	19,370,000	-	18,540,000	830,000	963,657	1,793,657
General Revenue 2012 C Refinance Subtotal	34,985,000	-	33,655,000	1,330,000	1,740,503	3,070,503
Metro Bond Debt Refinance Subtotal	74,895,000	-	73,760,000	1,135,000	3,726,024	4,861,024
Utilities	2,565,000	-	2,505,000	60,000	127,609	187,609
Hospital	34,300,000	-	33,575,000	725,000	1,706,424	2,431,424
Athletics	15,375,000	-	15,050,000	325,000	764,906	1,089,906
LSA	8,100,000	-	7,930,000	170,000	402,975	572,975
Total General Revenue Bonds, Series 2017 A	239,970,000	-	229,535,000	10,435,000	11,938,500	22,373,500
General Revenue Bonds, Series 2018 A						
LSA	18,465,000	-	18,085,000	380,000	839,450	1,219,450
Student Life	21,910,000	-	21,455,000	455,000	996,100	1,451,100
Utilities	13,060,000	-	12,535,000	525,000	592,900	1,117,900
Hospital	73,845,000	-	72,315,000	1,530,000	3,357,100	4,887,100
Total General Revenue Bonds, Series 2018 A	127,280,000	-	124,390,000	2,890,000	5,785,550	8,675,550
General Revenue Bonds, Series 2019 A						
Intercollegiate Athletics 2009 D Refinance	10,100,000	-	9,045,000	1,055,000	505,000	1,560,000
Student Life 2009 D Refinance	1,235,000	-	1,110,000	125,000	61,750	186,750
Parking 2009 D Refinance	4,690,000	-	4,110,000	580,000	234,500	814,500
Utilities 2009 D Refinance	1,715,000	-	1,490,000	225,000	85,750	310,750
Hospital 2009 D Refinance	38,250,000	-	34,375,000	3,875,000	1,912,500	5,787,500

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	6/30/22 Outstanding Principal	Debt Issued/Revised	6/30/23 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
General Revenue 2009 D Refinance Subtotal	55,990,000	-	50,130,000	5,860,000	2,799,500	8,659,500
Utilities	32,415,000		30,760,000	1,655,000	1,620,750	3,275,750
Dearborn	14,120,000		13,400,000	720,000	706,000	1,426,000
Med School	2,335,000		2,215,000	120,000	116,750	236,750
Student Life	13,230,000		12,555,000	675,000	661,500	1,336,500
Parking	5,245,000		4,975,000	270,000	262,250	532,250
Total General Revenue Bonds, Series 2019 A	123,335,000	-	114,035,000	9,300,000	6,166,750	15,466,750
General Revenue Bonds, Series 2019 B						
Engineering	12,210,000		10,615,000	1,595,000	379,149	1,974,149
Total General Revenue Bonds, Series 2019 B	12,210,000	-	10,615,000	1,595,000	379,149	1,974,149
General Revenue Bonds, Series 2019 C						
Utilities	10,220,000	-	10,220,000	-	408,800	408,800
Dearborn	23,700,000	-	23,700,000	-	948,000	948,000
Med School	3,920,000	-	3,920,000	-	156,800	156,800
Student Life	22,230,000	-	22,230,000	-	889,200	889,200
Parking	1,655,000	-	1,655,000	-	66,200	66,200
Total General Revenue Bonds, Series 2019 C	61,725,000	-	61,725,000	-	2,469,000	2,469,000
General Revenue Bonds, Series 2020 A						
Hospital 2010 C Refinance	18,600,000	-	18,600,000	-	930,000	930,000
Med School 2010 C Refinance	2,440,000	-	2,440,000	-	122,000	122,000
General Revenue 2010 C Refinance Subtotal	21,040,000	-	21,040,000	-	1,052,000	1,052,000
Parking	18,710,000	-	18,710,000	-	905,450	905,450
Utilities	24,220,000	-	24,220,000	-	1,172,100	1,172,100
Hospital	71,000,000	-	71,000,000	-	3,331,750	3,331,750
Dearborn	3,460,000	-	3,460,000	-	162,350	162,350
Total General Revenue Bonds, Series 2020 A	138,430,000	-	138,430,000	-	6,623,650	6,623,650
General Revenue Bonds, Series 2020 B						
Capital Projects, Potential Refundings & Other General Use	422,915,000	-	422,915,000	-	9,347,196	9,347,196
Hospital	412,000,000	-	412,000,000	-	9,105,955	9,105,955
Parking	15,110,000	-	15,110,000	-	333,959	333,959
Total General Revenue Bonds, Series 2020 B	850,025,000	-	850,025,000	-	18,787,109	18,787,109
General Revenue Bonds, Series 2022 A						
Capital Projects & Other General Use	1,700,000,000	-	1,700,000,000	-	73,925,000	73,925,000
Total General Revenue Bonds, Series 2022 A	1,700,000,000	-	1,700,000,000	-	73,925,000	73,925,000
General Revenue Bonds, Series 2022 B (Green Bonds)						
Capital Projects	300,000,000	-	300,000,000	-	10,950,000	10,950,000
Total General Revenue Bonds, Series 2022 B	300,000,000	-	300,000,000	-	10,950,000	10,950,000
General Revenue Bonds, Series 2022 C						
Med School 2014 A Refinance	20,710,000	-	20,710,000	-	713,977	713,977
Student Life 2014 A Refinance	11,790,000	-	11,790,000	-	406,460	406,460
Dearborn 2014 A Refinance	15,020,000	-	15,020,000	-	517,815	517,815
Parking 2014 A Refinance	3,100,000	-	3,100,000	-	106,873	106,873
Utilities 2014 A Refinance	1,230,000	-	1,230,000	-	42,404	42,404
General Revenue 2014 A Refinance Subtotal	51,850,000	-	51,850,000	-	1,787,529	1,787,529
Medical School 2015 Refinance (2002)	4,000,000	-	4,000,000	-	137,635	137,635
Student Fees 2015 Refinance (2002)	2,475,000	-	2,475,000	-	85,162	85,162
School of Business Administration 2015 Refinance (2008 A)	2,855,000	-	2,855,000	-	98,237	98,237
Parking 2015 Refinance (2008 A)	35,000	-	35,000	-	1,204	1,204
Flint 2015 Refinance (2008 A)	1,380,000	-	1,380,000	-	47,484	47,484
Student Life 2015 Refinance (2008 A)	5,815,000	-	5,815,000	-	200,087	200,087
Intercollegiate Athletics 2015 Refinance (2008 A)	9,880,000	-	9,880,000	-	339,958	339,958
Utilities 2015 Refinance (2008 A)	40,000	-	40,000	-	1,376	1,376
Hospital 2015 Refinance (2012 F)	31,830,000	-	31,830,000	-	1,095,230	1,095,230
Student Life 2015 Refinance (2012 F)	31,030,000	-	31,030,000	-	1,067,703	1,067,703
Utilities 2015 Refinance	700,000	-	700,000	-	24,086	24,086
Student Life 2015 Refinance	83,410,000	-	83,410,000	-	2,870,033	2,870,033
Flint 2015 Refinance	3,440,000	-	3,440,000	-	118,366	118,366
Athletics 2015 Refinance	310,000	-	310,000	-	10,667	10,667
General Revenue 2015 Refinance Subtotal	177,200,000	-	177,200,000	-	6,097,228	6,097,228
Intercollegiate Athletics 2017 A Refinance (2009 A)	595,000	-	595,000	-	20,555	20,555
Student Life 2017 A Refinance (2009 A)	1,130,000	-	1,130,000	-	39,037	39,037

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	6/30/22 Outstanding Principal	Debt Issued/Revised	6/30/23 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
Utilities 2017 A Refinance (2009 A)	410,000	-	410,000	-	14,164	14,164
Student Fees 2017 A Refinance (2009 A)	270,000	-	270,000	-	9,327	9,327
Rec Sports 2017 A Refinance (2009 A)	190,000	-	190,000	-	6,564	6,564
Parking 2017 A Refinance (2009 A)	380,000	-	380,000	-	13,128	13,128
Dearborn 2017 A Refinance (2009 A)	230,000	-	230,000	-	7,946	7,946
Hospital 2017 Refinance (2010 C)	6,870,000	-	6,870,000	-	237,332	237,332
Med School 2017 Refinance (2010 C)	3,055,000	-	3,055,000	-	105,538	105,538
Student Life 2017 A Refinance (2012 C)	445,000	-	445,000	-	15,373	15,373
Intercollegiate Athletics 2017 A Refinance (2012 C)	540,000	-	540,000	-	18,655	18,655
Hospital 2017 A Refinance (2012 C)	1,635,000	-	1,635,000	-	56,483	56,483
Metro Bond Debt 2017 A Refinance	53,210,000	-	53,210,000	-	1,838,200	1,838,200
Utilities 2017 A Refinance	740,000	-	740,000	-	25,564	25,564
Hospital 2017 A Refinance	67,940,000	-	67,940,000	-	2,347,065	2,347,065
Athletics 2017 A Refinance	30,450,000	-	30,450,000	-	1,051,930	1,051,930
LSA 2017 A Refinance	16,065,000	-	16,065,000	-	554,984	554,984
General Revenue 2017 A Refinance Subtotal	184,155,000	-	184,155,000	-	6,361,844	6,361,844
Total General Revenue Bonds, Series 2022 C	413,205,000	-	413,205,000	-	14,246,601	14,246,601
General Revenue Bonds, Series 2022 D						
Hospital 2012 E Refinance (Various Refis)	41,025,000	-	41,025,000	-	2,056,948	2,056,948
Student Life 2012 E Refinance	5,755,000	-	5,305,000	450,000	288,549	738,549
Hospital 2012 E Refinance	8,995,000	-	8,995,000	-	450,999	450,999
Total General Revenue Bonds, Series 2022 D	55,775,000	-	55,325,000	450,000	2,796,497	3,246,497
TOTAL GENERAL REVENUE PLEDGE DEBT:	5,071,590,000	-	5,007,215,000	64,375,000	187,755,455	252,130,455
Other Metro Health Corporation Debt	-	-	-	-	-	-
TOTAL NOTES AND BONDS PAYABLE:	5,071,590,000	-	5,007,215,000	64,375,000	187,755,455	252,130,455