

NOTES AND BONDS PAYABLE
Forecasted Debt Service Payments for Fiscal Year 2022

	6/30/21 Outstanding Principal	Debt Issued/Revised	6/30/22 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
GENERAL REVENUE PLEDGE DEBT:						
Commercial Paper Notes, Series L-1/Series L-2 (Tax-Exempt)						
School of Business Administration	100,190,000	-	95,940,000	4,250,000	492,096	4,742,096
Dearborn	5,000	-	5,000	-	25	25
Athletics	48,585,000	-	44,485,000	4,100,000	234,383	4,334,383
Museum of Art	525,000	-	525,000	-	2,625	2,625
Total Commercial Paper Notes, Series L-1/Series L-2 (Tax-Exempt)	149,305,000	-	140,955,000	8,350,000	729,129	9,079,129
Commercial Paper Notes, Series M-1 (Taxable)						
Dearborn Fairlane	1,170,000	-	595,000	575,000	5,371	580,371
Engineering	3,015,000	-	-	3,015,000	3,769	3,018,769
Athletics	35,000	-	35,000	-	175	175
Total Commercial Paper Notes, Series M-1 (Taxable)	4,220,000	-	630,000	3,590,000	9,315	3,599,315
General Revenue Bonds, Series 2008						
School of Business Administration	16,205,000	-	15,260,000	945,000	80,238	1,025,238
Parking	130,000	-	120,000	10,000	642	10,642
Flint	7,835,000	-	7,380,000	455,000	38,796	493,796
Student Life	30,770,000	-	28,840,000	1,930,000	152,242	2,082,242
Intercollegiate Athletics	54,615,000	-	51,370,000	3,245,000	270,371	3,515,371
Utilities	225,000	-	210,000	15,000	1,113	16,113
Rec Sports	20,000	-	20,000	-	100	100
Total General Revenue Bonds, Series 2008	109,800,000	-	103,200,000	6,600,000	543,500	7,143,500
General Revenue Bonds, Series 2009 A and B						
Parking	710,000	-	710,000	-	3,550	3,550
Utilities	1,605,000	-	1,605,000	-	8,025	8,025
Student Life	11,430,000	-	11,430,000	-	57,150	57,150
Intercollegiate Athletics	29,965,000	-	29,965,000	-	149,825	149,825
Hospital	75,000,000	-	75,000,000	-	375,000	375,000
Total General Revenue Bonds, Series 2009 A and B	118,710,000	-	118,710,000	-	593,550	593,550
General Revenue Bonds Series 2010 A, Build America Bonds						
Hospital	141,470,000	-	141,470,000	-	5,261,354	5,261,354
Medical School	21,640,000	-	21,640,000	-	776,081	776,081
Total General Revenue Bonds, Series 2010 A, Build America Bonds	163,110,000	-	163,110,000	-	6,037,435	6,037,435
General Revenue Bonds Series 2010 D, Build America Bonds						
Student Life	25,790,000	-	24,795,000	995,000	867,966	1,862,966
Hospital	107,095,000	-	107,095,000	-	3,766,013	3,766,013
Athletics	14,830,000	-	14,280,000	550,000	500,065	1,050,065
Utilities	490,000	-	450,000	40,000	15,367	55,367
Total General Revenue Bonds, Series 2010 D	148,205,000	-	146,620,000	1,585,000	5,149,411	6,734,411
General Revenue Bonds, Series 2012 A						
Student Life	14,750,000	-	14,750,000	-	73,750	73,750
Hospital	24,720,000	-	24,720,000	-	123,600	123,600
Athletics	10,530,000	-	10,530,000	-	52,650	52,650
Total General Revenue Bonds, Series 2012 A	50,000,000	-	50,000,000	-	250,000	250,000
General Revenue Bonds, Series 2012 B						
Student Life	19,480,000	-	19,480,000	-	97,400	97,400
Hospital	31,990,000	-	31,990,000	-	159,950	159,950
Athletics	13,530,000	-	13,530,000	-	67,650	67,650
Total General Revenue Bonds, Series 2012 B	65,000,000	-	65,000,000	-	325,000	325,000
General Revenue Bonds, Series 2012 D-1						
Hospital 1998 A-2 Refinance	44,760,000	-	44,760,000	-	223,800	223,800
Medical School 1998 A-1 Refinance	4,155,000	-	-	4,155,000	10,388	4,165,388
Total General Revenue Bonds, Series 2012 D-1	48,915,000	-	44,760,000	4,155,000	234,188	4,389,188
General Revenue Bonds, Series 2012 D-2						
Total General Revenue Bonds, Series 2012 D-2	49,025,000	-	44,135,000	4,890,000	232,900	5,122,900
General Revenue Bonds, Series 2012 E						
Hospital 2012 E Refinance Subtotal	63,130,000	-	51,060,000	12,070,000	470,611	12,540,611
Student Life	11,190,000	-	11,190,000	-	86,163	86,163
New Hospital Projects	7,700,000	-	7,160,000	540,000	58,597	598,597
Total General Revenue Bonds, Series 2012 E	82,020,000	-	69,410,000	12,610,000	615,371	13,225,371
General Revenue Bonds, Series 2013 A						
Medical School 1995A Refinance	26,365,000	-	26,365,000	-	774,675	774,675
Student Life	14,415,000	-	13,005,000	1,410,000	481,188	1,891,188
Total General Revenue Bonds, Series 2013 A	40,780,000	-	39,370,000	1,410,000	1,255,863	2,665,863

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	6/30/21 Outstanding Principal	Debt Issued/Revised	6/30/22 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
General Revenue Bonds, Series 2014 A						
Med School	25,895,000	-	25,315,000	580,000	1,234,550	1,814,550
Student Life	14,725,000	-	14,395,000	330,000	702,038	1,032,038
Dearborn	20,225,000	-	19,655,000	570,000	957,738	1,527,738
Parking	6,885,000	-	6,490,000	395,000	314,938	709,938
Utilities	2,695,000	-	2,540,000	155,000	123,250	278,250
Total General Revenue Bonds, Series 2014 A	70,425,000	-	68,395,000	2,030,000	3,332,513	5,362,513
General Revenue Bonds, Series 2014 B						
ISR	2,945,000	-	1,980,000	965,000	99,671	1,064,671
Total General Revenue Bonds, Series 2014 B	2,945,000	-	1,980,000	965,000	99,671	1,064,671
General Revenue Bonds, Series 2015						
Parking 2002 Refinance	475,000	-	-	475,000	23,750	498,750
Intercollegiate Athletics 2002 Refinance	-	-	-	-	-	-
Dearborn 2002 Refinance	150,000	-	-	150,000	7,500	157,500
Medical School 2002 Refinance	18,735,000	-	17,620,000	1,115,000	936,750	2,051,750
Student Fees 2002 Refinance	11,855,000	-	10,880,000	975,000	592,750	1,567,750
General Revenue 2002 Refinance Subtotal	31,215,000	-	28,500,000	2,715,000	1,566,750	4,275,750
School of Business Administration 2008 A Refinance	5,760,000	-	5,760,000	-	288,000	288,000
Parking 2008 A Refinance	55,000	-	55,000	-	2,750	2,750
Flint 2008 A Refinance	2,785,000	-	2,785,000	-	139,250	139,250
Student Life 2008 A Refinance	11,725,000	-	11,725,000	-	586,250	586,250
Intercollegiate Athletics 2008 A Refinance	19,865,000	-	19,865,000	-	993,250	993,250
Utilities 2008 A Refinance	70,000	-	70,000	-	3,500	3,500
General Revenue 2008 A Refinance Subtotal	40,260,000	-	40,260,000	-	2,013,000	2,013,000
Hospital 2012 F Refinance	54,590,000	-	54,590,000	-	2,540,442	2,540,442
Student Life 2012 F Refinance	33,810,000	-	33,810,000	-	1,573,408	1,573,408
General Revenue 2012 F Refinance Subtotal	88,400,000	-	88,400,000	-	4,113,850	4,113,850
Utilities	2,870,000	-	2,720,000	150,000	138,150	288,150
Student Life	113,115,000	-	110,715,000	2,400,000	5,567,900	7,967,900
Flint	4,670,000	-	4,570,000	100,000	229,850	329,850
Athletics	420,000	-	410,000	10,000	20,700	30,700
Total General Revenue Bonds, Series 2015	280,950,000	-	275,575,000	5,375,000	13,644,200	19,019,200
General Revenue Bonds, Series 2017 A						
Intercollegiate Athletics 2009 A Refinance	7,425,000	-	6,660,000	765,000	70,570	835,570
Student Life 2009 A Refinance	7,745,000	-	6,270,000	1,475,000	73,611	1,548,611
Utilities 2009 A Refinance	4,055,000	-	3,525,000	530,000	38,540	568,540
Student Fees 2009 A Refinance	1,030,000	-	660,000	370,000	9,789	379,789
Rec Sports 2009 A Refinance	825,000	-	575,000	250,000	7,841	257,841
Parking 2009 A Refinance	2,585,000	-	2,075,000	510,000	24,569	534,569
Dearborn 2009 A Refinance	1,115,000	-	805,000	310,000	10,597	320,597
General Revenue 2009 A Refinance Subtotal	24,780,000	-	20,570,000	4,210,000	235,517	4,445,517
Hospital 2010 C Refinance	56,755,000	-	56,755,000	-	15,523,663	15,523,663
Med School 2010 C Refinance	4,325,000	-	4,325,000	-	1,182,977	1,182,977
General Revenue 2010 C Refinance Subtotal	61,080,000	-	61,080,000	-	16,706,639	16,706,639
Student Life 2012 C Refinance	10,460,000	-	9,865,000	595,000	521,094	1,116,094
Intercollegiate Athletics 2012 C Refinance	7,375,000	-	6,645,000	730,000	367,406	1,097,406
Hospital 2012 C Refinance	23,055,000	-	20,850,000	2,205,000	1,148,549	3,353,549
General Revenue 2012 C Refinance Subtotal	40,890,000	-	37,360,000	3,530,000	2,037,050	5,567,050
Metro Bond Debt Refinance Subtotal	126,165,000	-	123,100,000	3,065,000	6,300,350	9,365,350
Utilities	3,380,000	-	3,235,000	145,000	168,800	313,800
Hospital	97,765,000	-	95,850,000	1,915,000	4,884,950	6,799,950
Athletics	43,820,000	-	42,960,000	860,000	2,189,500	3,049,500
LSA	23,110,000	-	22,655,000	455,000	1,154,750	1,609,750
Total General Revenue Bonds, Series 2017 A	420,990,000	-	406,810,000	14,180,000	33,677,556	47,857,556
General Revenue Bonds, Series 2018 A						
LSA	18,830,000	-	18,485,000	345,000	874,950	1,219,950
Student Life	22,340,000	-	21,930,000	410,000	1,038,100	1,448,100
Utilities	13,555,000	-	13,080,000	475,000	641,400	1,116,400
Hospital	75,300,000	-	73,915,000	1,385,000	3,499,100	4,884,100
Total General Revenue Bonds, Series 2018 A	130,025,000	-	127,410,000	2,615,000	6,053,550	8,668,550
General Revenue Bonds, Series 2019 A						
Intercollegiate Athletics 2009 D Refinance	11,035,000	-	10,100,000	935,000	551,750	1,486,750
Student Life 2009 D Refinance	1,365,000	-	1,235,000	130,000	68,250	198,250
Parking 2009 D Refinance	5,265,000	-	4,690,000	575,000	263,250	838,250
Utilities 2009 D Refinance	1,925,000	-	1,715,000	210,000	96,250	306,250
Hospital 2009 D Refinance	41,930,000	-	38,250,000	3,680,000	2,096,500	5,776,500
General Revenue 2009 D Refinance Subtotal	61,520,000	-	55,990,000	5,530,000	3,076,000	8,606,000
Utilities	33,990,000	-	32,415,000	1,575,000	1,699,500	3,274,500
Dearborn	14,805,000	-	14,120,000	685,000	740,250	1,425,250
Med School	2,450,000	-	2,335,000	115,000	122,500	237,500
Student Life	13,875,000	-	13,230,000	645,000	693,750	1,338,750
Parking	5,500,000	-	5,245,000	255,000	275,000	530,000
Total General Revenue Bonds, Series 2019 A	132,140,000	-	123,335,000	8,805,000	6,607,000	15,412,000

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	6/30/21 Outstanding Principal	Debt Issued/Revised	6/30/22 Outstanding Principal	Principal Payments	Interest Payments	Total Debt Service
General Revenue Bonds, Series 2019 B						
Engineering	13,765,000		12,210,000	1,555,000	652,525	2,207,525
Total General Revenue Bonds, Series 2019 B	13,765,000	-	12,210,000	1,555,000	652,525	2,207,525
General Revenue Bonds, Series 2019 C						
Utilities	10,220,000	-	10,220,000	-	408,800	408,800
Dearborn	23,700,000	-	23,700,000	-	948,000	948,000
Med School	3,920,000	-	3,920,000	-	156,800	156,800
Student Life	22,230,000	-	22,230,000	-	889,200	889,200
Parking	1,655,000	-	1,655,000	-	66,200	66,200
Total General Revenue Bonds, Series 2019 C	61,725,000	-	61,725,000	-	2,469,000	2,469,000
General Revenue Bonds, Series 2020 A						
Hospital 2010 C Refinance	18,600,000	-	18,600,000	-	930,000	930,000
Med School 2010 C Refinance	2,440,000	-	2,440,000	-	122,000	122,000
General Revenue 2010 C Refinance Subtotal	21,040,000	-	21,040,000	-	1,052,000	1,052,000
Parking	18,710,000	-	18,710,000	-	905,450	905,450
Utilities	24,220,000	-	24,220,000	-	1,172,100	1,172,100
Hospital	71,000,000	-	71,000,000	-	3,331,750	3,331,750
Dearborn	3,460,000	-	3,460,000	-	162,350	162,350
Total General Revenue Bonds, Series 2020 A	138,430,000	-	138,430,000	-	6,623,650	6,623,650
General Revenue Bonds, Series 2020 B						
Capital Projects, Potential Refundings & Other General Use	850,025,000	(428,100,000)	421,925,000	-	9,325,315	9,325,315
Utilities	-	412,955,000	412,955,000	-	9,127,062	9,127,062
Hospital	-	15,145,000	15,145,000	-	334,732	334,732
Total General Revenue Bonds, Series 2020 B	850,025,000	-	850,025,000	-	18,787,109	18,787,109
TOTAL GENERAL REVENUE PLEDGE DEBT:	3,130,510,000	-	3,051,795,000	78,715,000	107,922,435	186,637,435
Other Metro Health Corporation Debt	-	-	-	-	-	-
TOTAL NOTES AND BONDS PAYABLE:	3,130,510,000	-	3,051,795,000	78,715,000	107,922,435	186,637,435